



NOTICE OF INITIAL PUBLIC OFFERING

**This information of Song Be Rubber One Member Limited Company
is announced on the public media**

1. Company's Name: Song Be Rubber One Member Limited Company

Address: Highway 14, Group 8, Hamlet 3, Minh Thanh Commune, Chon Thanh District, Binh Phuoc Province, Vietnam

Phone: (0262) 3865 015

Fax: (0262) 3865 041

2. Main Business Lines: Growing rubber trees; Growing other perennial plants or crops; Growing other annual trees; Producing primary plastic and synthetic rubber; Specialized wholesale which is not elsewhere classified; ...

3. Chartered capital: 1,230,633,000,000 VND, equivalent to 123.063.300 shares (par value: 10,000 VND / share).

In which:

- Shares held by the State: 79,950,000 shares.
- Shares offered to Strategic Investors: 0 shares.
- Shares prefer-offered for employees: 2,013,300 shares.
- Shares offered to union organizations at the Company: 100,000 shares.
- **Shares for public auction to ordinary investors: 41,000,000 shares**

4. Starting price: 10,000 Dong (Ten Thousand Vietnamdong)

5. Name and address of the Auction Organization:

- Name of Auction Organization: **Ho Chi Minh City Stock Exchange**
- Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City

6. Requirements of participation in the Auction: Individual investors and institutional investors who are in or abroad the country meet the conditions stipulated in the Regulation of the Initial Public Offering of Song Be Rubber One Member Limited Company which is issued by Ho Chi Minh City Stock Exchange.

7. Time and place of releasing registration form and deposit:

- Time: From **01/10/2018 to 16h00 on 17/10/2018**.
- Location: at auction agents which is announced in the Regulation issued by the Ho Chi Minh City Stock Exchange.

8. Time and place of summing registration form:

- Time: Before **15h00 on 23/10/2018**.
- Location: at auction agents which is announced in the Regulations issued by the Ho Chi Minh City Stock Exchange.

9. Time and place of the Auction:

- Time: **09h00 on 25/10/2018**.
- Location: Ho Chi Minh City Stock Exchange

Address: 16 Vo Van Kiet Street, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.